

**Oversight Board’s Proposed Confirmation Schedule for October Hearing<sup>1</sup>**

Revised Proposed PREPA Schedule	Event
06/23/2023	Board filed list of plan amendments and 2023 PREPA Fiscal Plan
06/30/2023	Board uploads Fiscal Plan model, Legacy Charge model, and factual source material to Plan Depository
07/10/2023	<p>Deadline for the Debtor to file a supplemental fact witness list and topics about which each witness will testify (“<u>Debtor’s Supplemental Fact Witness List</u>”), which should identify all witnesses the parties intend to present at confirmation, including new witnesses (if any) needed based upon the Third Amended Plan.</p> <p>Deadline for Debtor to file supplemental expert disclosures on experts expected to proffer opinions, limited to changes to the Third Amended POA (“<u>Debtor’s Supplemental Expert Disclosures</u>”).</p> <p>Board to upload to Plan Depository documents created or relied on in connection with plan amendments other than documents provided with updated expert reports.</p>
07/14/2023	Board files Third Amended PREPA Plan of Adjustment
07/17/23	Deadline for all parties to serve supplemental requests for production of additional documents not uploaded by Board, limited to changes in the Third Amended POA (“ <u>Supplemental Production Requests</u> ”). Parties in interest may serve Supplemental Production Requests only if they have previously filed a timely Discovery Notice. Responses and objections to any Supplemental Production Requests shall be served within seven (7) days of service of each Supplemental Production Request.

---

<sup>1</sup> The Oversight Board does not believe that resolicitation of the Plan will be necessary, but is examining the point. In the event resolicitation is necessary, the Oversight Board will propose a timeframe for a motion to amend the solicitation procedures order to allow for limited resolicitation.

Revised Proposed PREPA Schedule	Event
07/20/2023	<p>Deadline for parties in interest to file a supplemental fact witness list and topics about which each witness is expected to testify (a “<u>Party in Interest’s Supplemental Fact Witness List</u>,” and together with the Debtor’s Supplemental Fact Witness List, the “<u>Supplemental Fact Witness Lists</u>”), which should identify all witnesses the parties intend to present at confirmation, including any new witnesses needed based upon the Third Amended POA.</p> <p>Deadline for parties in interest to file supplemental expert disclosures on experts expected to proffer opinions, limited to changes to the Third Amended POA (“<u>Party in Interest’s Supplemental Expert Disclosures</u>”).</p>
07/25/2023	Deadline for all parties to serve supplemental notices of deposition, topics and requested times for depositions limited to changes in the Third Amended POA (“ <u>Supplemental Notices of Deposition</u> ”) (three-hour time limit for each supplemental deposition).
07/25/2023	Deadline to serve expert reports on opinions, limited to changes in Third Amended POA (“ <u>Supplemental Expert Reports</u> ”)
08/02/2023	Deadline for all parties to file supplemental rebuttal expert disclosures (“ <u>Supplemental Rebuttal Expert Disclosures</u> ”)
08/15/2023	Deadline for all parties to file supplemental rebuttal expert reports (“ <u>Supplemental Rebuttal Expert Reports</u> ”)
08/18/2023	<p>Deadline for the Debtor to file initial proposed confirmation order for the Third Amended POA (the “<u>Proposed Confirmation Order</u>”).</p> <p>Deadline for completion of supplemental fact discovery (the “<u>Supplemental Fact Discovery Deadline</u>”).</p>
08/31/2023	Deadline for completion of supplemental expert discovery (the “ <u>Supplemental Expert Discovery Deadline</u> ”).
09/04/2023	Labor Day

Revised Proposed PREPA Schedule	Event
09/06/2023	<p>Deadline for parties in interest to file:</p> <ul style="list-style-type: none"> <li>• Objections to confirmation of the Third Amended Plan (“<u>Plan Objections</u>”).</li> <li>• Objections to Proposed Confirmation Order.</li> </ul>
09/08/2023	Deadline for all parties to file supplemental Daubert motions and motions in limine.
09/14/2023	<p>Deadline for all parties to file finalized witness lists, exhibit lists, and deposition designations.</p> <p>Deadline for all parties to file objections to supplemental Daubert motions and motions <i>in limine</i>.</p>
09/15-17/2023	Rosh Hashanah
09/19/2023	<p>Deadline for all parties to file counter-designations, objections to deposition designations, or objections to exhibit lists.</p> <p>Deadline for all parties to file replies for Daubert and in limine motions.</p>
09/24-25/2023	Yom Kippur
09/28/2023	<p>Deadline for all parties to file objections to counter designations.</p> <p>Deadline for Debtor to file:</p> <ul style="list-style-type: none"> <li>• Memorandum of law in support of confirmation.</li> <li>• Omnibus reply to Plan Objections and objections to the Proposed Confirmation Order.</li> <li>• Witness Declarations.</li> <li>• Vote Tabulation.</li> <li>• Initial proposed findings of fact and conclusions of law (“<u>Proposed Findings of Fact and Conclusions of Law</u>”).</li> </ul> <p>Deadline for parties in interest to file statements or joinders in support of confirmation of the Plan.</p> <p>Deadline for non-Debtor parties to file witness declarations.</p>

<b>Revised Proposed PREPA Schedule</b>	<b>Event</b>
10/02/2023	Deadline for parties in interest to file objections to the (i) Vote Tabulation and/or (ii) Proposed Findings of Fact and Conclusions of Law.
10/05/2023	Deadline for Debtor to reply to objections to the (i) the Vote Tabulation and (ii) Proposed Findings of Fact and Conclusions of Law.
Week of 10/02/23	Virtual hearing on motions in limine / pre-trial conference.
10/09 – 10/20/2023 (at the direction of the Court)	Confirmation Hearing